

CLIENT INFORMATION SHEET

(Please fill out form completely)

DATE: _____

FULL NAME: _____

DATE OF BIRTH: _____ S.S.N.: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: _____ CELL NO: _____

PREVIOUS ADDRESSES FOR LAST 3 YEARS (INCLUDE DATE OF RESIDENCE):

EMPLOYED BY: _____

EMPLOYER ADDRESS: _____

EMPLOYER PHONE NUMBER: _____

POSITION: _____ LENGTH OF EMPLOYMENT: _____

PREVIOUS EMPLOYER: _____

OTHER INCOME: _____

SPOUSE'S NAME: _____ S.S.N.: _____

SPOUSE'S ADDRESS (if different) _____

CITY: _____ STATE: _____ ZIP: _____

SPOUSE EMPLOYED BY: _____

EMPLOYER ADDRESS: _____

POSITION: _____ LENGTH OF EMPLOYMENT: _____

PREVIOUS EMPLOYER: _____

OTHER INCOME: _____

CHILDREN'S NAMES AND
AGES: _____

PRIOR BANKRUPTCIES (?) YES: _____ NO: _____

If yes, list file No: _____ Location where filed: _____

Date of filing: _____ Chapter 7 or 13: _____

PROPERTY INFORMATION

MORTGAGE HOLDER: _____
MORTGAGE HOLDER ADDRESS: _____
LOAN NO: _____ MONTHLY PAYMENT:\$ _____
NUMBER OF MONTHS BEHIND _____ and(\$)BEHIND:\$ _____
BALANCE ON MORTGAGE:\$ _____ VALUE OF PROPERTY:\$ _____
ARE TAXES INCLUDED? _____ IS INSURANCE INCLUDED? _____
Intention: () Reaffirm () Surrender () Redeem (Catch up Payments)

2ND MORTGAGE HOLDER: _____
MORTGAGE HOLDER ADDRESS: _____
LOAN NO: _____ MONTHLY PAYMENT:\$ _____
NUMBER OF MONTHS BEHIND _____ and(\$) BEHIND:\$ _____
BALANCE ON 2ND MORTGAGE:\$ _____
Intention: () Reaffirm () Surrender () Redeem (Catch up Payments)

CAR LOANS

1) CREDITOR _____
CREDITOR ADDRESS _____
CAR MAKE _____ MODEL _____ YEAR _____ MILEAGE _____
MONTHLY PAYMENT \$ _____ BALANCE \$ _____
PERCENTAGE RATE ON LOAN (%) _____
EXTRA PKG.(example, leather, sunroof, etc... _____
CO-DEBTOR _____
Intention () Reaffirm () Surrender () Redeem (catch up Payments)

2) CREDITOR _____
CREDITOR ADDRESS _____
CAR MAKE _____ MODEL _____ YEAR _____ MILEAGE _____
MONTHLY PAYMENT \$ _____ BALANCE \$ _____
PERCENTAGE RATE ON LOAN (%) _____
EXTRA PKG. (example, leather, sunroof, etc... _____
CO-DEBTOR _____
Intention () Reaffirm () Surrender () Redeem (Catch up Payments)

AUTOMOBILE INSURANCE CARRIER _____
AGENT _____
AGENT'S ADDRESS _____

List all vehicles that you own that are paid for, make model, and year:

SECURED LOANS
(Furniture, Appliances, etc.)

CREDITOR _____
CREDITOR ADDRESS _____
PROPERTY PLEDGED _____
VALUE OF PROPERTY \$ _____ PERCENTAGE RATE ON LOAN (%) _____
MONTHLY PAYMENT \$ _____ BALANCE ON LOAN \$ _____

Intention () Reaffirm () Surrender () Redeem (Catch up Payments)

IF YOU HAVE MORE THAN ONE SECURED LOAN, LIST THEM BELOW

MONTHLY BUDGET
PLEASE LIST ALL EXPENSES ON A MONTHLY BASIS

RENT OR MORTGAGE PAYMENT: \$ _____

UTILITIES:

ELECTRIC \$ _____

GAS \$ _____

WATER AND SEWER \$ _____

TELEPHONE \$ _____

CABLE \$ _____

INTERNET \$ _____

OTHER HOME COSTS \$ _____

HOME REPAIRS \$ _____

FOOD \$ _____

CLOTHING \$ _____

LAUNDRY \$ _____

MEDICAL \$ _____

DENTAL \$ _____

TRANSPORTATION (GAS & OIL) \$ _____

RECREATION	\$ _____
CHARITABLE CONTRIBUTIONS	\$ _____
HOME OWNER'S INS.	\$ _____
LIFE INSURANCE	\$ _____
HEALTH INSURANCE	\$ _____
AUTO INSURANCE	\$ _____
OTHER INSURANCE	\$ _____
TAXES	\$ _____
ALIMONY, CHILD SUPPORT AND MAINTENANCE PAID TO OTHERS	\$ _____
CHILD CARE	\$ _____
OTHER EXPENSES LIST _____	\$ _____
PAYMENTS FOR SUPPORT RECEIVED	\$ _____

**INCOME FOR 2 PRIOR YEARS: LIST \$ AMOUNT FOR EACH YEAR AND WHERE YOU WORK
(LIST EACH PERSON SEPARATE IF FILING JOINT)**

BANK ACCOUNT AND BALANCES (BANK NAME)

**SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS,
GARNISHMENTS AND ATTACHMENTS**

CASE TITLE _____

CASE NUMBER _____

COURT AND LOCATION _____

NATURE OF PROCEEDING _____

STATUS OF CASE _____

PAYMENTS TO CREDITORS

List all payments made during the last **90** days on loans, installments, purchases or other debts that add up to more than **\$600.00** for any one creditor. Include car and house.

1) CREDITOR & TOTAL AMOUNT PAID _____

2) CREDITOR & TOTAL AMOUNT PAID _____

3) CREDITOR & TOTAL AMOUNT PAID _____

REPOSSESSIONS, FORCLOSURES AND RETURNS

CREDITOR _____ LOAN NO. _____

ADDRESS _____

SEIZURE DATE _____

PROPERTY DESCRIPTION _____

VALUE \$ _____

CREDIT CARDS

(Attach the most recent statements)

CREDITOR NAME _____

ADDRESS _____

AMOUNT OWED _____

CREDITOR NAME _____

ADDRESS _____

AMOUNT OWED _____

CREDITOR NAME _____

ADDRESS _____

AMOUNT OWED _____

CREDITOR NAME _____

ADDRESS _____

AMOUNT OWED _____

CREDITOR NAME _____
ADDRESS _____
AMOUNT OWED _____

CREDITOR NAME _____
ADDRESS _____
AMOUNT OWED _____

LEASES

Contract type () Residential () Vehicle () Other _____
DESCRIPTION _____
TERMS _____
LEASE COMPANY _____
(Name and address) _____

INCOME

ATTACH COPIES OF THE MOST RECENT CHECK STUBS.

ASSETS

LIST ANY PERSONAL PROPERTY (bank accounts, retirement, 401K, etc.) that is worth more than
\$500.00

Please take a moment to let us know what method of advertisement helped you locate our office.

PHONE BOOK-Please circle the phone directory you use:

IMPACT

BELLSOUTH-DESOTO COUNTY

SUNSHINE PAGES

BELLSOUTH- GREATER MEMPHIS AREA

FRIEND OR REFERRAL-PLEASE TELL US WHO WE CAN THANK:

NEWSPAPER-PLEASE TELL US WHICH PAPER:

OTHER-PLEASE DESCRIBE: _____
